



**Notice of Availability of Proxy Materials for
CONTINENTAL GOLD INC. Annual General and Special Meeting**

Meeting Date and Location:

When: June 7, 2018
09:30 am (Eastern Time)

Where: Suite 2100, Scotia Plaza, 40 King Street West,
Toronto, Ontario, Canada

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You are receiving this notice to advise that the proxy materials for the above noted securityholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting.

The information circular and other relevant materials are available at:

www.continentalgold.com/investors/events

OR

www.sedar.com

How to Obtain Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the current meeting materials by mail at no cost. Requests for paper copies may be made using your Control Number as it appears on your enclosed Voting Instruction Form or Proxy. To ensure you receive the materials in advance of the voting deadline and meeting date, all requests must be received no later than May 28, 2018. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

For Holders with a 15 digit Control Number:

Shareholders may request copies of the notice and Circular from the Company, before and after the meeting date, at no cost by calling toll-free to 1-877-273-8228.

For Holders with a 16 digit Control Number:

Shareholders may request copies of the notice and Circular from the Company, before and after the meeting date, at no cost by calling toll-free to 1-877-273-8228.

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Securityholder Meeting Notice

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. **Election of Directors** - *Particulars of Matters to be Acted Upon - Election of Directors*
2. **Appointment of Auditors** - *Particulars of Matters to be Acted Upon - Reappointment of Auditor*
3. **Approval of Unallocated Stock Options and Amendments to the Incentive Stock Option Plan** - *Particulars of Matters to be Acted Upon - Approval of Unallocated Stock Options and Amendments to the Incentive Stock Option Plan*
4. **Approval of Unallocated Restricted Share Units and Amendments to the Restricted Share Unit Plan** - *Particulars of Matters to be Acted Upon - Approval of Unallocated Restricted Share Units and Amendments to the Restricted Share Unit Plan*
5. **Approval of Unallocated Deferred Share Units and Amendments to the Deferred Share Unit Plan** - *Particulars of Matters to be Acted Upon - Approval of Unallocated Deferred Share Units and Amendments to the Deferred Share Unit Plan*
6. **Blanket Change of Control Disinterested Shareholder Approval** - *Particulars of Matters to be Acted Upon - Blanket Change of Control Disinterested Shareholder Approval*

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Voting

PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities you must vote using the methods reflected on your enclosed Voting Instruction Form or Proxy.

PLEASE VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING

Annual Financial statement delivery

- No Annual Report (or Annual Financial Statements) is (are) included in this mailing